



Microsoft Purview Assess Services

Purview Assess delivers a production-ready data security foundation across Microsoft 365

Service overview

The CloudGuard Microsoft Purview Assess is an expert-led, outcome-focused audit designed to provide organisations with a clear, defensible view of their current Microsoft Purview implementation & the data protection posture.

Led by CloudGuard specialists with deep Microsoft Purview expertise, the engagement assesses existing configurations to identify misconfigurations, risky sharing behaviours, AI usage, and stale or unprotected content.

Using non-intrusive, audit-only policies, our experts analyse how effectively controls are currently configured. Findings are validated by experienced consultants, not automated tooling, ensuring results are meaningful, prioritised, and actionable.

The engagement concludes with an executive-ready report and prioritised roadmap, aligned to Microsoft best practice, enabling organisations to focus remediation efforts where they will have the greatest impact on risk reduction, compliance improvement, and licence value.

- **Readiness** – Know your true data and compliance risk position.
- **Responsiveness** – Identify & act quickly on the risks that matter most.
- **Resilience** – Reduce future exposure through stronger, sustainable controls.

Service value

The Purview Assess Service Delivers value via:

- Expert-Led Insight, not just a tool. Findings are validated and prioritised by experienced Purview specialists.
- Clear visibility of real risk. Pinpoints where sensitive data, risky sharing, insider risk, and stale content actually create exposure across M365.
- Reduce risk without disrupting the business. Assessment is non-intrusive and audit-only, delivering insight without operational impact or change risk
- Actionable, prioritised roadmap that translates technical findings into clear, risk-based recommendations.
- Maximise existing license value. Identify where licensed Purview capabilities are underused or misconfigured.
- Executive-Ready outcomes. Gain concise reporting that enables leadership to quickly understand risk, impact, and what to fix first.

Why this matters now

Sensitive data risk and compliance exposure often grow unnoticed as collaboration and AI usage expand. Without clear insight, leaders can have a false sense of control and be unable to confidently demonstrate oversight to regulators, auditors, or the Board.

Microsoft Purview Assess Scope

Our Purview Assess service engagement reviews the following key components:

Sensitivity Labelling & DLP

Review of sensitivity labels and data loss prevention policies to assess effectiveness in protecting sensitive information across email, collaboration, and storage services.

Insider Risk & Communication Compliance

Evaluation of Insider Risk Management and Communication Compliance configurations against organisational policy and risk considerations

Data Security Posture Management

Assessment of data security posture capabilities to identify data exposure risks and control gaps across users and collaboration workloads.

Permissions & Governance Review

Review of access controls and permissions on sensitive Microsoft 365 locations to identify oversharing, inherited risk, and governance weaknesses.

Engagement Conclusion

The assessment concludes with an expert-led analysis, executive report, and prioritised roadmap aligned to Microsoft best practice, enabling informed remediation planning.

Our approach

Expert-led Discovery

We align the assessment to key business risks, regulatory drivers, and leadership priorities.

Non-Intrusive Configuration

Audit-only Purview policies are used to gather insight with no impact to production systems.

Evidence-based Analysis

Findings are reviewed by Purview specialists to separate real risk from noise

Risk-Led Configuration

Controls and results are assessed against practical data loss and compliance risk scenarios.

Actionable Outcomes

Results are delivered as a clear executive report and prioritised roadmap.

Why CloudGuard

CloudGuard delivers enterprise-grade cybersecurity for growing businesses. Combining automation-led technology with UK-based experts, we provide 24/7 protection, without the complexity or cost of traditional platforms. Our fully managed approach simplifies detection, protection and improvement, so you can focus on growing with confidence.

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